Building an Individual Event

1. Log into Administration.



- 2. Click the House icon.
- 3. Open the **blue Sales Organization Folder** that houses your events.



4. Click the **Event** icon.



5. In the Event field, right-click and select New.



6. In the General tab, you will:

- Select the Event Type.
- Enter the name of the **Event** into the **External Name** and **Internal Name** fields. The External Name will appear on your website and should be the true title of your event. The Internal Name will only appear in Agile Admin and Sales to you and box office staff.
- Enter the Start Date and Time and the End Date and Time.
- Add the **Duration** of the Event.
- If applicable, add or select your **Distributor**.
- If you are an organization that sends gross revenue for a film to **Rentrak**, check the box next to **Rentrak**.

A Event: Sheryl Cr	ow	- 0	×
IN-Hous	e Events		
			2770
Confirmation Custo	m Properties Included Shorts Notes		
General Sales Cha	annels Delivery Search Category Ticket Verbiage Images Web Control Web Descriptives Web Availability Description Extra HTML	Venue Info	
Event Type	Concert 🗸 🛄		
Venue	Agile 🗸 🗸 🖌		
Internal Name	Sheryl Crow		
External Name	Sheryl Crow		
Start Date	Saturday , May 20, 2017 🔍 9:00 PM 🔄 🖌 Show Time With Date		
End Date	Saturday . May 20, 2017 🔍 11:00 PM 🚖 🗌 Show End Date		
Duration	2 🖨 hours 0 🖨 minutes		
Exact Date TBD			
Color	~		
Project Code	· · · · · · · · · · · · · · · · · · ·		
Distributor	·		
Rentrak			
Enabled			
Last Modified	2/1/16 3:27 PM		
Created	8/27/10 4:17 PM		
Delate		-	Analy
Delete	Vear Maintenance	e	wppiy

Note: If you need to add a new **Event Type** or **Venue**, select the **Ellipsis Button** to the right of the drop-down field. Enter the new **Venue** or **Event** type and select **Add New**.

Organization Type Maintenance: Properties	-		×
IN-House Events EventType			
		Add N	Vew
Description	Active		
Concert	True		
		0	ĸ

7. In the **Sales Channel** tab, check the box next to each **Sales Channel** from which you wish to sell. Enter the **Start Date** when the event should go on sale and then enter the **End Date** for when sales should end to end for each Sales Channel. (For example, an organization may continue selling tickets at the Box Office half an hour into an event but stop online sales two hours before the event starts.) Make sure the **Enabled** box is checked for each Sales Channel you plan to use. The **Display Message** allows you to enter a short message that will appear when there is no more open inventory for sale ("Sold Out," "Rush Line Only," etc.).

			web beschplives web/	wailability Description	LAUG TITML VEHICE INO
les Channel	Start Date	End Date	Enforce Min	Max Enable	l Display Message
AMS Consignment					
Web Consignment					
AMS Group 15 - 99					
Web Group 15-99	05 (17 (2017 12 00 4))	00,00,0017,05,00,014			
Web Retail	05/17/2017 12:00 AM	♥ 06/20/2017 05:00 PM			
AMS Retail	US/1//2017 12:00 AMI	I♥ 06/20/2017 09:00 PM			
Gate Control Scanned Entry					
AMS Season Pass Holder					
Amo Group 100 - 200					

8. **Delivery Methods** allow your customers to choose how they will receive their tickets. Check the boxes next to your organization's preferred delivery methods. **Start Days** allow you to dictate to the system how many days before the event you would like this delivery method available to the customers. **Cutoff Days** tell the system when to turn this delivery method off prior to the event.

ieneral Delivery	Search Category	Ticket Verbiage	Images	Web Control	Web Descriptives	Web Availability	Description	Extra H1
Delivery M	ethod	Start Da	ays	Cutof	f Days			
Print On D	emand	0	•	0				
Print Imme	diately	0	÷	0	\			
Vill Call		999	÷	0	.			
USPS First	t Class	999	÷	14	.			
E-Delivery		999	-	0	\			
Tkt Fwa - i	rint at Home	0		70				
Tkt Fwd - \	vill Call	0	-	0				
USPS-Prio	rity	0		0	•			
The clien Delivery M to the even	t in this exam ethods for th nt. USPS First	nple has set his event. Eac t Class Mail,	Will Ca ch of th howev	II, USPS Fi ese delive er, will not	irst Class Mail ry options will be available o	l, and E-Deliv I be available once there ar	very as the 999 days e only 14	eir s prio days
to the even	t. USPS First	t Class Mail,	howev	er, will not	be available o	once there ar	e only 14	days

9. **Ticket Verbiage** – This is where you can add specific information that needs to appear on the ticket. (Most ticket formats pull the elements directly from the database, but these fields can be added to the ticket formats if you need special information to appear on the ticket.)

	Sheryl Crow											558		×
ticket	IN-House Ev	ents												277
Confirmati	ion Custom Pr	operties Ir	cluded Shorts	Notes										
General	Sales Channel	s Delivery	Search Catego	ory Ticket Verb	age Images	Web Control	Web Descriptives	Web Ava	ailability	Description	Extra HTML	Venue	Info	
Line 1														
Line 2														
Line 3														
Line 4														
Line 5														

10. The **Images** tab is where you will upload still images and video/trailers that will appear on the event page online. To upload an image, click the **Upload** arrow and select the image that will become the **Main Image** and **Thumbnail Image**. To add additional images, click **Add Image**. To add a trailer, click **Add Trailer** and place the **YouTube** or **Vimeo** embed link. Click **Preview** to finalize the trailer.

🛉 👕 Upload 🛛 🗾 Add Image



11. In the Web Control tab:

- Check the box next to **Show Event Price Info On Web Sales** to show specific pricing information.
- Check the box next to **Show Tier Color On Web Sales** if you have a reserved seating chart with different price levels. If you are building a General Admission Template, do not check this box.
- Allow Seat Selection On Web Sales should be checked if you have a reserved seating chart and you allow your customers to select their own seats.
- Checking **Show Customer Service Contact Link** will allow you to publish a customer service link with Box Office contact information.
- You can enter an External Event ID that is up to 50 characters long.
- Select the **Ticket Search Type** from the drop-down menu. The **Ticket Search Type** allows you to choose how the customer sees ticket information online.
- If the **Display Message at Available Qty** is checked, a display message will appear when this quantity of tickets has been reached. This is used to share a specific message once a show is sold out.
- Check **Override Display Date** if you want the date that appears online to be different from the actual date of the event. This option is typically used to adjust the display dates of midnight events/screenings. An event on the evening of Friday at midnight technically takes place on Saturday at 12:00 AM. Override Display Date may be used to change the display date so as not to confuse customers.

🔺 Event: New		- 🗆	\times
Agile Central Pike Mainstage			
Confirmation Custom Properties Included Shorts General Sales Channels Delivery Search Cate	egory Ticket Verbiage Images Web Control Web Descriptives Web Availability Description Extra HTML	Venue Info	
Show Event Pricing Info On Web Sales			
Show Tier Color On Web Sales			
Allow Seat Selection On Web Sales			
Show Customer Service Contact Link			
External Event Identifier			
Ticket Search Type	Tier - Ticket Type Combinations \checkmark		
Display Message At Available Qty			
Override Display Date	Wednesday, February 26, 2020 🗐		
Delete Seat Maintenance	OK Can	cel Appl	ly

12. The **Web Descriptives** tab is where you can add a short description of the event that will appear in a thumbnail tile view.

A Event: Sheryl Crow		- 0	×
IN-House Events			2770
Confirmation Custom Properties Inc	luded Shorts Notes		
General Sales Channels Delivery	Search Category Ticket Verbiage Images Web Control Web Descriptives Web Availability Description Extra HTML	Venue Info	
Event Name Secondary Text			
Event Date Secondary Text			
Event Info Short Description (1000 Character Limit)	Come see Sheryl Crow in concert with Kidd Rock.		
Ticket Type Selection Prompt			
Tier Type Selection Prompt			
Find Tickets Header Text			
Venue Header Text			
Delete Seat Maintenance	OK Canc	el Ap	ply

13. **Web Availability** is an area where you can put additional information about a sold-out performance.(Some Venues use this to give specific instructions on how to get tickets via Rush or Standby Line).

A Event: Sheryl Crow —	
IN-House Events	
	2770
Confirmation Custom Properties Included Shorts Notes	
General Sales Channels Delivery Search Category Ticket Verbiage Images Web Control Web Descriptives Web Availability Description Extra HTML Venue	e Info
Times New Roman • 3 • b / <u>U</u> 🥙 🏈 🖹 🛨 🗐 📃 🗄 🗐	
Come to the Box Office for Rush Tickets.	
	~
Design Design HTML	
Delete Seat Maintenance OK Cancel	Apply

14. The **Descriptions** tab is where you can add a full description of the show/event.

A Event: Sheryl Crow	_		×
IN-House Events			
~			2770
Confirmation Custom Properties Included Shorts Notes			
General Sales Channels Delivery Search Category Ticket Verbiage Images Web Control Web Descriptives Web Availability Description Extra HTML	Venue I	nfo	
Times New Roman • 3 • b / <u>U</u> 🥙 🏈 🗄 🗄 🗐 🗐 🗄 🗄 🗐			
Here is where you will type your full description of the event.			
The second se			
Design II HIML			
Delete Seat Maintenance OK Canc	el	Арр	ły

15. The **Confirmation** tab allows you to add confirmation text about this specific event that the customers will receive via email confirmation once they complete an online purchase.

A Event: Sheryl Crow	-). <u></u>		×
IN-House Events			2770
			2//0
General Sales Channels Delivery Search Category Ticket Verbiage Images Web Control Web Descriptives Web Availability Description Extra HTML Confirmation Custom Properties Included Shorts Notes Notes	. Venue	Info	
Times New Roman 🔹 3 🔹 bíų 🥙 🌮 🗄 🕂 🗐 🗄 🗄 🗐			
Design 🗋 HTML			
Delete Seat Maintenance OK Can	cel	App	oly

16. **Custom Properties** are specified by the organization but are generally used to provide information about a specific event (e.g. Run Time, Country of Origin, Cast and Crew, etc.).

Event: Best Of SS		- 0	×
Agile Centra	I Pike Mainstage		346
ieneral Sales Channe confirmation Custom P	Is Delivery Search Category Ticket Verbiage Images Web Control Web Descriptives Web Availability Description Extra HTML V roperties Included Shorts Notes	/enue Info	
Education Mo	re Information		
Age Group	~		
Classes			
Days	~		
Open	~ ~		
Prerequisites			
Program	~		
Supervirior			
Teacher	~		
Time			
Туре			
Cast			
The Cast			
Delete Seat	Maintenance OK Cancel		Apply

17. **Included Shorts** is generally used by Art Houses and Film Festivals that show short films prior to a feature length film or have a shorts program with all of the shorts bundled into a feature-length show.

A Event: She	eryl Crow									-		×
ficket IN	I-House Events											2770
General Sal Confirmation	les Channels Deli Custom Properties	very Search Categ Included Shorts	gory Ticket Verbiage Notes	Images	Web Control	Web Descriptives	Web Availability	Description	Extra HTML	Venue li	nfo	
+ 1	Jinclud	e Related Visuals (
Name			ExternalName									
								-		_		

18. Once you have filled out this information, click **Apply** to save your changes and **OK** to exit the window.

19. Right-click in the Tier/Inventory area and select New Tier.



20. In the General tab:

- Select the Sales Line Type and Tier Name.
- If desired, enter a **Zero Available Qty Message** that will appear when the open inventory in this tier reaches zero.
- If you want customers to see how many tickets are still available online, check the box next to **Show Available Qty on Web**.
- Set a **Tier Priority** for the tier. This option is similar to Display Sequence and will determine the order of the tiers online.
- In the **Color** box, choose a color for the tier. This is usually used on reserved tiers.
- To associate a certain timer with the tier, check the box next to **Time Based Tier**.
- If you are ready for the tier to be put on sale, check the **Enabled** box.
- If you are building a General Admission tier, check the **General Admission** box.
- In the **Initial Default Inventory** box, enter the total number of seats here, if known.

eneral Comp Policy Notes	1						
Sales Line Type	Admission						
Tier Name	Orchestra		~				
Zero Available Qty Message	e						
Show Available Qty On Web							
Tier Priority	1	\$ -					
Color		~					
Time Based Tier	4:10 PM						
Enabled							
General Admission							
		Enabled	Available	In Process	Order	Disabled	
Inventory Group				100		100	

21. Click **Apply** to save.

22. An **Open** Inventory Group will appear in the Inventory area of the window. If this is the only inventory group needed, click **OK** and build the pricing. If you need to add more Inventory Groups, proceed with these additional steps:

A. Right-click in the Inventory box and select **New**.

Tier: Orchestra						- 0	×
IN-House Events Sheryl Crow							10281
General Comp Policy Notes							
Sales Line Type	Admission						
Tier Name	Orchestra		~ [
Zero Available Qty Message							
Show Available Qty On Web							
Tier Priority	1						
Color	~						
Time Based Tier	4:10 PM						
Enabled							
General Admission							
Inventory Group Open		Enabled True	Available 435	In Process 0	Order 0	Disabled 0	1
New							
Properties Show In Pro Delete	cess						
Add New Delete				ОК	Can	cel	

B. From the **Inventory: New** window, you can rename your inventory group. You can also adjust the Quantity available for sale.

eneral Notes				
nventory Group	Management Hold		```	·
wailable Qty		Adjust Available Qty	0	\$
)rderQty				
isabled Qty				
nabled				

23. Once you have added all necessary inventory groups, click **Apply** to save and **OK** to exit the window.

24. Next, you will need to add prices. On the Event page, highlight the event and then highlight the Tier/Inventory. In the **Event Price** section, right-click and select **New**.



25. In the Event Price: New: window, right-click in the Price box and select New Price.

A Event Price: New				—		\times
Events Theater 2 - Gen	eral Admission					
General Description Prom	otions Questions Acc	count Benefits				
Effective Sale Date 2/2	5/2020					
Name	Comp Price	Fee	Total			
Individual Film Ticket	False \$20.00	\$2.00	\$22.00			
Member Film Ticket	False \$10.00	\$0.00	\$10.00			
Ticket Pack R	00	\$0.00	\$0.00			
Opening Party New	Price 5.00	\$0.00	\$45.00			
Complimentary Edit	Price 00	\$0.00	\$0.00			
After Party Ticket	False \$45.00	\$0.00	\$45.00			
Short Showcase Ticket	False \$15.00	\$0.00	\$15.00			
Opening Party Ticket Promo	False \$22.50	\$0.00	\$22.50			
Package	False \$8.50	\$0.00	\$8.50			
Sales Channel Ticket Type Functional Area Event Ticket Format Package Ticket Format Display Sequence Name Assign	AMS Box Office Sales	stricted Price		Enabled Include S Allow Pac	ervice Fee ckage Sale curred	
Quantity Restriction	Min Per Order 0	Ť	Max Per O	rder 10 🌻		
Add New Delete			ОК	Cancel	Apply	

26. The **Price: New** window will appear.

A Price: New		_		×
Events				
General Notes				
Sales Line	Event		`	/
Sales Line Type	Admission		\ \	1
Name	Adult			
Complimentary				
Enabled				
Delete New	v Price Date OK Cano	cel	Appl	у

A. Choose the applicable **Sales Line** and **Sales Line Type**.

B. Enter the **Name** of the price. *This will not be seen by the customer, but it should be easily identifiable for accounting purposes.* We recommend being very detailed in the price name (ABC Venue Adult, Subscription Adult, Gold Member Price, etc.).

C. If it is a complimentary price, check the box next to **Complimentary**.

D. The **Notes** tab is for internal use only and will not be seen by the customer.

27. Click **Apply** to save your changes and **OK** to close the window.

28. In the **Price Distribution: New** window, right-click and select **New**.

A Price Distribution: N	New				- 🗆 X
Events Admission	- Adult				
General					
Category Category	New Properties Delete	Amount	Redeemed Account	Unredeemed Account	Tax Type
Effective Sale Date Fair Market Value Enabled	02/25/2020 1	2:00:00 AM		Category Totals Price Fee	\$0.00 \$0.00
Sales Occurred	ve Event Date			Total	\$0.00
Variable Price	÷ 0.00	×			
Delete				ОК	Cancel Apply

• Price Category: Choose Price.

A Price Distribution: New		_		×
Frice Distribution: New				^
Events				
Adult- \$0.00				
General				
Price Category	Eee	_		
The category	Fee			<u> </u>
Amount	Price			
				_
Tax Rate				\sim
line in the second Assessed				
Unredeemed Account	(Select Account)		×	
Redeemed Account	(Calast Assault)			
	(Select Account)		·	•
Delete	OK Canc	el	Appl	,

• Amount: Enter the dollar amount of the price.

A Price Distribution: New		_		×
Events Adult - \$0.00				
General				
Price Category	Fee			~
Amount	50.00			
Tax Rate				~
Unredeemed Account	(Select Account)		~ .	
Redeemed Account	(Select Account)		~ .	
Delete	OK Can	icel	Арр	ly

• **Unredeemed/Redeemed Account**: choose the appropriate revenue accounts from the drop-down list. Or, create them using the ellipsis button to the right of the drop-down.

A Price Distribution: New		_		×
Events Adult - \$0.00				
General				
Price Category	Fee			~
Amount	50.00			
Tax Rate				~
Unredeemed Account	Revenue - Genera (Select Account)	l	×	
Redeemed Account	Revenue - Genera			
Delete	OK Cano	cel	Apply	/

• Select Apply and OK.

Note: If the price also includes a fee, repeat the above steps but choose *Fee* in the Price *Category*.

In the **Price Distribution: New** Window:

• **Effective Sale Date**: Choose the date when this price should be effective. Agile will automatically deactivate the price at the set time. If the price should always be effective, set the Effective Sale Date to a time far off in the future.

A Price D	Distribution: New				_	×
\$	Events Admission - Test price					
General						
2	Category	Amount	Redeemed Account	Unredeemed Account	Tax Type	
Distributio	Price ve Sale Date 02/26/2020 1	\$50.00 2:00:00 AM	Event Admission	Event Admission Category Totals Price	\$50.00	
Enable Sales (d Ccourred	•		Fee	\$0.00	
Ove	erride Effective Event Date			Total	\$50.00	
Var	riable Price 00	×				
Delete				ОК	Cancel	Apply

• Fair Market Value: Enter the value of the item being sold. Fair Market Value shows up on certain Gross Revenue Reports.

Effective Sale Date	02/25/2020 12:00:00 AM
Fair Market Value	50.00
Enabled	
priced ticket b media trade, re enter the Fair calculate as pa reports.	out has a value (i.e. edemption tickets, etc.), Market Value that will art of certain gross

29. Click **Apply** and **OK** once all the pricing information has been created.

30. In the **Event Price: New** window, select the price that you just created from the list of prices and fill out the following information:

- **Sales Channel**: The Channel through which you sell the ticket (Web Sales, Box Office Sales, etc.).
- **Ticket Type**: The name of the ticket that will appear to the customers both online and on their tickets.
- Functional Area: Determines who has the ability to buy these tickets (e.g. Level 0 Default Unrestricted Prices are available for everyone to purchase, but Level 1- Restricted Price(s) are generally hidden from view unless a permission or benefit is set for purchase).
- Event Ticket Format: Preset formats that pull select information to print onto tickets.
- **Package Ticket Format**: If this price is bundled in a Package, you can choose a specific ticket format to print.
- **Display Sequence**: Allows you to determine in what order the list of prices appears online and on the Box Office screen.
- Name-Assign: Allows you to capture names for each ticket (This is not required).
- **Quantity Restriction**: Allows the restriction of the number of tickets that can be sold at this price per order (e.g. a Minimum of 2 and a Maximum of 8 tickets per order).
- **Enabled**: Checking this box activates the price.
- **Include Service Fee**: Allows you to include any service fee that you have set up. See <u>Creating a Service Fee</u> for more information.
- Allow Package Sale: Must be checked if you are bundling events together for a package.

A Event Price: New					_		×			
Events Theater 2 - Gen	eral Admissi	on								
General Description Prom	otions Ques	tions Acco	unt Benefits							
Effective Sale Date 2/25/2020										
Name	Comp	Price	Fee	Total						
Individual Film Ticket	False	\$20.00	\$2.00	\$22.00						
Member Film Ticket	False	\$10.00	\$0.00	\$10.00						
Ticket Pack Redemption Ti	False	\$0.00	\$0.00	\$0.00						
Opening Party Ticket	False	\$45.00	\$0.00	\$45.00						
Complimentary Ticket	True	\$0.00	\$0.00	\$0.00						
After Party Ticket	False	\$45.00	\$0.00	\$45.00						
Short Showcase Ticket	False	\$15.00	\$0.00	\$15.00						
Opening Party Ticket Promo	False	\$22.50	\$0.00	\$22.50						
Package	False	\$8.50	\$0.00	\$8.50						
Sales Channel Ticket Type Functional Area Event Ticket Format Package Ticket Format	AMS Box Of Level 0 - De No Ticket P	fice Sales fault Unrestri rint	cted Price	 	Enabled Include S Allow Pad	èrvice Fee ckage Sale				
Display Sequence	0 🚖				Sales Oc	curred				
Quantity Restriction	Min Per (Order 0	4	Max Per Orde	er 10 🚖					
Add New Delete				ОК	Cancel	Apply				

Please note: if you wish to delete an event, simply right-click the event and select **Delete**. This will delete the event and all its Inventory and Pricing.