Creating a Price and Creating a New Effective Price Date

On occasion, organizations will need to create a new price to go into effect on a specific date. Generally these are for price increases or even short periods when a regular price is discounted. Here are the steps to change the existing price:

1. Open the **Blue Sales Folder** that has the price you wish to change.



2. Click the **Price** icon.



3. Highlight the price that you wish to change.

e	Sales Line	Sales I	Line Type	Name		Complimentary	Enabled	
i,	Event	Admiss	ion	\$0 Complimer	ntary	False	True	
ш.	Event	Admiss	ion	\$5 Children		False	True	
	Event	Admiss	ion	\$5 Member D	liscount	False	True	
	Event	Admiss	ion	\$7 Seniors (6	2+)	False	True	
	Event	Admiss	ion	\$7 Students		False	True	
	Event	Admiss	ion	\$9 Adult		False	True	
	Event	Admiss	ion	Board Comp		False	True	
	Event	Admiss	ion	Member Com	p	False	True	
	Event	Admiss	ion	Member Pass		False	True	
	Event	Admis		Reel Fan Tick	Reel Fan Ticket Redemption		True	
	Event	Admiss	ion	Senior Circle		False	True	
	Event	Admiss	ion	Sponsor Pass	3	False	True	
	Event	Admiss	ion	Test		False	True	
	Event	Admiss	ion	Venue Comp		False	True	
e	Sale Date	Event Date	Price	Service Fee	Facility Fee	Total	Reduction	Fair Market Value
at	1/10/2017 12:00	1/10/0017 10 00 004	07.00	00.00	-0.00	e7.00	ricadolori	e7.00
ce D	1/15/2017 12:00	1/15/2017 12:00 AM	\$7.00	\$0.00	30.00	\$7.00		\$7.00

4. In the **Price Date** field, right-click and select **New**. You will see the **Price Distribution: New** window appear.

ale Date	Event Date	Price	Service Fee	Facility Fee	Total	Reduction	Fair Market Value
1/19/2017 12:00	1/19/2017 12:00 AM New Properties Delete	\$7.00	\$0.00	\$0.00	\$7.00		\$7.00

5. Right click in the **Distribution** field and select **New**.

Admissi	o n	-\$7Sen	iors(62+)		
eral					
Category		Amount	Redeemed Account	Unredeemed Account	Tax Type
India		New			
DISI		Properties			
	_	Delete			
ffective Sale Date	04/24/2017	7 12:00:00 AM		Category Totals	Provent in the second s
air Market Value	0.00			Price	\$0.00
an market value	0.00			Service Fee	\$0.00
nabled	\square			Facility Fee	\$0.00
ales Occurred					
Override Effecti	ve Event Date				
				Total	\$0.00

6. Select the Price Category from the drop-down and add your price. Select the Revenue accounts from the **Unredeemed Account** and **Redeemed Account** drop-downs.

+) - \$0.00						
Price			~			
8.00						
~						
1 - Box Office-Film 🗸 🗌						
1 - Box Office-Film V						
	Price 8.00 1 - Box Office 1 - Box Office	Price 8.00 1 - Box Office-Film 1 - Box Office-Film	Price 8.00 ♀ 1 - Box Office-Film ∨ 1 - Box Office-Film ∨			

7. Repeat Step 6 if you need to add additional fees or prices.

Conversion of

8. Once all your **Price Distributions** have been added, click the **Effective Sale Date** to choose the date on which you want this price to take effect.

Category Nam Facility free			100	8		- 84	coller office n Feed	Alex.	1.1
Effective Sale Date	04/24	/2017 1	2:00:	00 AM		•			
Fair Market Value	•		April 2017						
	Sun	Mon	Tue	Wed	Thu	Fri	Sat		
Enabled	26	27	28	29	30	31	1		1
	2	3	4	5	6	7	8		
Sales Occurred	9	10	11	12	13	14	15		
	16	17	18	19	20	21	22		
Override Effective	23	24	25	26	27	28	29		
	30	1	2	3	4	5	6		1
				Tadaya	1/24/	2017	8		

Effective Sale Date 06/01/2017 12:00:00 AM

9. Select Apply to save your changes.



10. The price will now change automatically on the date that you have chosen without you having to make edits to templates and/or events that have already been created. It will also allow you to keep historical pricing information on reports for past events.

Sale Date	Event Date	Price	Service Fee	Facility Fee	Total	Reduction	Fair Market Value
6/1/2017 12:	:00 A 6/1/2017 12:00 AM	\$8.00	\$0.00	\$0.00	\$8.00		\$8.00
1/19/2017 1	2:00 1/19/2017 12:00 AM	\$7.00	\$0.00	\$0.00	\$7.00		\$7.00
				1			
		~				V	
	The price built on Ja	nuary 1, 2017 v	vill remain in effect u	ntil June 1, 2017 at	12:00 AM. On th	at date, the price will	
	increase to \$8.00. C	hanging the pri tes and shows	ce dates here allows This process also re	you to update the pains historical info	price without hav	ring to create new or st sales under the	
	older price.	tes and shows.			initiation from pa		
	1.72						